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**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR  
Chapter 11

**NOTICE OF ERRATA TO THIRD  
OMNIBUS OBJECTION OF USACM  
TRUST TO PROOFS OF CLAIM  
BASED IN PART UPON AN INVEST-  
MENT IN THE COMVEST LOAN**

**Date of Hearing: August 30, 2011**  
**Time of Hearing: 10:30 a.m.**  
**Estimated Time for hearing: 10 min.**

Please take notice that Exhibit A to the USACM Liquidating Trust's (the "USACM Trust") Third Omnibus Objection to Proofs of Claim Based In Part Upon an Investment in The Comvest Loan [DE 8693] inadvertently included an extra page. A corrected version of Exhibit A, which is the list of Proofs of Claim subject to the objection, is filed with this Notice. The version of Exhibit A served on the Direct Lenders with the objection included only the entry related to the Direct Lender receiving the notice. Thus, the error should not confuse or mislead the Direct Lenders.

**Dated: August 6, 2011.**

**LEWIS AND ROCA LLP**

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